

**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

- | | | |
|-----------|---|---|
| 1. | Name of Issuer: | City of Mobridge, South Dakota |
| 2. | Designation of Issue: | Revenue Bond, Series 2009 |
| 3. | Date of Issue: | October 16, 2009 |
| 4. | Purpose of Issue: | Drinking Water System Improvements |
| 5. | Type of Bond: | Taxable Revenue Bond |
| 6. | Principal Amount and Denomination of Bond: | \$500,000 with up to 100% principal forgiveness |
| 7. | Paying Dates of Principal and Interest: | Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year. |
| 8. | Amortization Schedule: | 30 years. See No. 7 above |
| 9. | Interest Rate or Rates,
Including Total Aggregate Interest Cost: | Interest Rate: 1.75%
Total Aggregate Interest Cost: \$0.00 |

This is to certify that the above information pertaining to the City of Mobridge, South Dakota is true and correct
on this 16th day of October, 2009.

Lori J. Heil
BY: Lori J. Heil
Finance Officer

RECEIVED
OCT 15 2009
S.D. SEC. OF STATE

1957690